

3 July 2009

**ZincOx Resources Plc  
("ZincOx" or "the Company")**

**Ohio Bond Facility Terminated**

Further to the Company's announcements on 3 February and 6 March 2009 regarding cancellation of part of the US\$48 million three-year bond facility ("the Bond Facility"), the Company has now terminated the remaining US\$15 million of the Bond Facility.

Commenting on the announcement, Andrew Woollett, Executive Chairman said:

"Having terminated the Bond Facility, we can conserve cash and retain maximum flexibility to explore alternative means of financing the first ZincOx recycling project in the USA."

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